Michael J. Frevola
Christopher R. Nolan
HOLLAND & KNIGHT LLP
195 Broadway
New York, NY 10007-3189
(212) 513-3200
ATTORNEYS FOR DEFENDANTS
NORTH OFFSHORE AS and TROMS OFFSHORE AS

UNITED STATES DISTRICT COURT SOUTHERN DISTRICT OF NEW YORK

ROLV BERG DRIVE AS,

Plaintiff,

-against-

NORTH OFFSHORE AS and TROMS OFFSHORE AS,

Defendants.

07 Civ. 11502 (SHS)

NOTICE OF INTENT TO RAISE ISSUE OF FOREIGN LAW

PLEASE TAKE NOTICE THAT, pursuant to Rule 44.1 of the Federal Rules of Civil Procedure, Defendants North Offshore AS and Troms Offshore AS intend to raise issues of Norwegian law in this proceeding.

Dated: New York, New York February 29, 2008

By:

M. D. D. J.

HOLLAND & KNIGHT

Michael J. Frevola Christopher R. Nolan

195 Broadway

New York, NY 10007-3189

Tel: (212) 513-3200 Fax: (212) 385-9010

Attorneys for Defendants